

Joseph Wiederhold CPA, MST, MBA
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Certified Public Accountant (CPA)

Summary: Highly productive CPA with “Big Four” Experience and project management expertise. Qualified to lead teams, manage projects, and improve business processes. Currently completing the International Tax Certificate Program.

TAX SPECIALTIES

- C-Corporations • S-Corporations • Partnership (LLC) • Manufacturing • Construction • Service Industry
- International • Form 5471 • Foreign Income Tax Credit • Sales and Use Tax • Property Tax • Tax Credits
- Multi-state Returns • Consolidated Returns • Net Operating Losses • Real Estate

PROFESSIONAL EXPERIENCE

Tax Consultant, (CPA) Torrance, CA

2008–Present

- Adjusted AMT net operating loss for consolidated corporate group, saving \$150K in federal taxes.
- Analyzed several proposed real estate transactions and recommended like-kind exchange that deferred \$300K in taxes.
- Identified a position for an IRS 754 Election on several partnership transactions, saving \$150K in taxes.
- Managed complex income tax returns for partnerships, including manufacturing, distribution, real estate and related areas. Found and corrected client errors and saved \$100K.
- Provided keen insight and analysis regarding complex returns for corporate and related individual clients, including closely held entities involving consolidated corporate groups.

Windes & McClaughry Accountancy Corporation, Long Beach, CA
Senior Tax Manager

2006–2008

- Analyzed company accounts and saved client \$100K in taxes by increased tax deductions.
- Had day to day relationships with all assigned clients. Clients would normally call me first.
- Reviewed client records and determined qualification for research credits, saving \$200K in taxes.
- Initiated and implemented project plan concerning IRS Section 199 (manufacturing deduction) for various clients, resulting in federal tax savings of \$300K.
- Investigated nexus issues and reduced the number state filings for a client from 14 to 2.
- Coached and mentored up to 6 staff and seniors over a period of time.

Fineman West & Co. LLP, Beverly Hills, CA
Tax Manager

2003–2006

- Designed and managed projects involving Federal empowerment and renewal community zones and State of California enterprise zones, resulting in client tax savings in excess of \$500K.
- Researched and implemented plans involving foreign sales and related expenses, saving clients \$750K.

- Designed and managed projects relating to State of California credits, including manufacturing credit resulting in tax savings of \$200K.
- Performed research and analysis of various state tax implications for clients, including nexus, audits, compliance and organizational structure to minimize state and local tax liabilities.
- Mentored and coached up to 5 staff and seniors over a period of time.
- Had day to day relationships with most assigned clients.

**Tax Consultant/Industry, (CB Richard Ellis) Torrance, CA
Tax Manager**

2001–2003

- Reviewed corporate Federal, state, and local income tax returns for numerous businesses, including several start-ups and a consolidated group of companies with \$1 Billion in sales.
- Analyzed more than 130 IRS 5471 Forms and made \$8 Million adjustment in Earnings and Profits to more accurately reflect the correct amount of Earnings and Profits of the parent company.
- Changed the life of “leasehold improvements” and related categories from 39.5 years to 7 years, thus increasing the amount of depreciation expense by more than 500% and thereby reducing taxes.
- Examined client return and adjusted deduction for state income taxes on federal income tax return, resulting in a correction of almost \$400K.
- Designed and executed plan related to the classification of state taxes paid into income and non-income categories, thereby decreasing the add-back of state taxes for several states by over \$200K.
- Proposed changes in client’s structure of New York state, city, and MTA nexus entities, reducing state taxes by \$150K.

**KPMG, LLP, (CPA) Los Angeles, CA
Tax Manager**

1996–2001

- Lead Manager of an 11-person team including coaching and mentoring several members.
- Coordinated the tax planning, compliance, research, and tax audits for Dames and Moore, Inc., with international operations and 39 subsidiaries in several states and over \$1 Billion in annual sales. Saved client more than \$2 Million in taxes.
- Managed projects regarding allocation and apportionment factors for multi-state clients, saving \$450K per year.
- Designed and implemented projects for clients in the area of LARZ and manufacturing credits, saving \$2 Million in taxes.
- Organized internal tax skills training program and directed development of tax personnel. Increased year-over-year staff participation by 300%.
- Analyzed NOL carryover schedules from previous accountant, resulting in an increase in the NOL of over \$1 Million.

EDUCATION

Golden Gate University, Los Angeles, CA – Master of Science in Taxation

Portland State University, Portland, OR – MBA Degree, Management

Golden Gate University, Los Angeles, CA – International Tax Certificate Program (in process)